

2011 IRS/SSA Form Changes

Type of Form	Comments / Changes
940	Form released for 2010.
941	Reprogramming necessary. Lines 5a & 5b verbiage changed to .104. A new line 5e Section 3121(q) Notice and Demand – Tax due on unreported tips (see instructions) added under line 5d . 6a, 6b, 6c all have the verbiage “Reserved for Future Use” and are grayed out with the text “ Do Not Complete Lines ” 6a-6d over them. 7a, 7b & 7c are now broken into 7, 8, 9 with verbiage following previous layout. Lines 12c & 12d have been removed. Other verbiage changes throughout form.
941-B	No reprogramming necessary. Minimal verbiage changes only.
1042-S	Reprogramming necessary. Form has been reduced in size approximately 1/4”; information realigned to left to accommodate.
1096	Reprogramming may be necessary. Added two new checkboxes: 1097-BTC after the W-2G Box and 1099-K 10 after the 1099-LTC box; boxes are now in a different order than 2010. Realigned most checkboxes to the right slightly.
1098	No reprogramming necessary. Verbiage change only.
1098-C	Reprogramming may be necessary. Corrected checkbox + 4a checkbox have shifted to the left slightly. Boxes 6a, 6c, and 7 checkboxes have shifted to the right slightly.
1098-E	No reprogramming necessary. Minor verbiage changes only.
1098-T	No reprogramming necessary. Minor verbiage changes only.
1099-A	No reprogramming necessary. Changed verbiage of box five + removed one checkbox and realigned the other.
1099-B	Reprogramming necessary. Boxes 3, 5, 6 verbiage changed + checkbox added to Box 6 . (Old Box 3 verbiage is now new Box 14) Box 7 has been split into two boxes (7 and 8). Boxes 8 + 9 have been combined into one Box 9 . Box 12 has been split into two boxes (12 and 13). Two new boxes (14 and 15) have been added next to boxes 11 and 13 . Account number and CUSIP number boxes have switched positions.
1099-C	Reprogramming may be necessary. Changed verbiage of box five + removed one checkbox and realigned the other.
1099-CAP	No reprogramming necessary. Minor verbiage changes only.
1099-DIV	No Reprogramming Necessary. Boxes 2c, 2d, Payer’s Federal ID Number, and Recipient’s ID number have been increased, decreasing the size of Boxes 2a and 2b . 2nd TIN Not. Checkbox, and Corrected Checkbox on Copy B have been realigned to the left slightly.
1099-G	No reprogramming necessary. Minor verbiage changes only; “\$” added to Box 11.
1099-H	No reprogramming may be necessary. No changes to structure of form, however, a new part has been added, Copy 1 for Recipient (Issued by HCTC Program) + backer.
1099-INT	No reprogramming necessary. Minor verbiage changes only.
1099-LTC	No reprogramming necessary. Minor verbiage changes only.
1099-MISC	No reprogramming necessary. Minor verbiage changes only.
1099-OID	No reprogramming necessary. Minor verbiage changes only.
1099-PATR	No reprogramming necessary. Minor verbiage changes only.
1099-Q	No reprogramming necessary. Minor verbiage changes only.
1099-R	Reprogramming necessary. New Box 10 Amount allocable to IRR within 5 years added beside Box 11 .
1099-S	No reprogramming necessary. Minor verbiage changes only.
1099-SA	No reprogramming necessary. Minor verbiage changes only.
5498	Reprogramming may be necessary. Boxes 12a, 12b, 13a, 13b, and 13c have shifted up/resized slightly.
5498-ESA	No reprogramming necessary. Minor verbiage changes only.
5498-SA	No reprogramming necessary. Minor verbiage changes only.
W-2	Reprogramming may be necessary. Previous Box 9 has been removed and replaced with gray shading.
W-2C	Form revision date is 02/2009
W-2G	No reprogramming necessary. Minor verbiage changes only.
W-2VI	Reprogramming may be necessary. Previous Box 9 has been remove and replaced with gray shading.
W-3	Reprogramming necessary. Form has been restructured. Box b extends the width of the form with the addition of 5 new checkboxes, pushing all information down two lines. Box 1 now fall where box 5 was and so on. Box 9 has been replaced with gray shading, a gray box 12b has been added beside box 13 . Boxes 16 and 17 now replace previous gray box under box 15 .
W-3C	Form revision date is 2010.
W-4	No reprogramming necessary. Minor verbiage changes only.